BENG KUANG MARINE LIMITED

SGX: BEZ

Entering 4Q2026 with

S$71.2m

of Outstanding Contracted Work and Order Book

ASOM anchors the contracted workload; NEI and IOE provide project-based delivery support - **As at 30 September 2026**

ASOM

Offshore Lifecycle Services

~S$59.8m

Contracted work remaining

- ~S$112.4m contracts / POs in 9M2026
- 3Q2026 secured a US$5.84m PO on a FPSO vessel in Angola
- Point-in-time balance; scope may extend beyond FY2026

NEI

Shipbuilding & Fabrication

~S$3.9m

Order book remaining for delivery

- Batam yard: new-build, conversion and fabrication
- S$16.6m PO / contract value in the supplied schedule
- Outstanding project work at 30 September 2026

IOE

Deck Equipment & Cranes

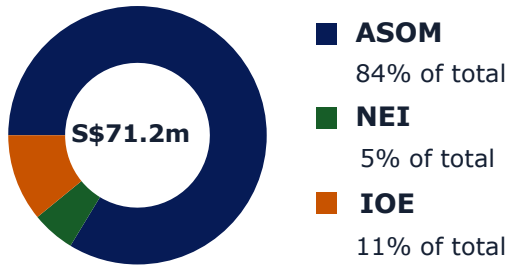
~S$7.5m

Order book remaining for delivery

- Crane, davit and aftermarket deliveries
- S$11.9m PO / contract value in the supplied schedule
- Remaining equipment and project deliveries

Outstanding Contracted Work and Order Book ASOM, NEI & IOE

~S$71.2m



Source: Company data as at 30 September 2026. Relates to ASOM, NEI and IOE only; excludes the Group's other business activities. Order books stated on a work-to-deliver basis, excluding intercompany contracts. "Contracted work / order book remaining" is a point-in-time balance and is not a revenue forecast. Figures may not sum due to rounding.

Contracted Work Progress and Replenishment Entering 4Q2026

Secured contract / PO value → delivered / progressed → contracted work and order book remaining at 30 September 2026

ASOM	**1H secured** S$85.2m	+	**3Q net change*** S$27.2m	=	**9M adjusted contract / PO value** S$112.4m	−	**Delivered / progressed** S$52.6m	=	**Contracted work remaining** S$59.8m
NEI	**PO / contract value in current schedule** S$16.6m			−	**Delivered / progressed** S$12.7m	=	**Contracted work remaining** S$3.9m		
IOE	**PO / contract value in current schedule*** S$11.9m			−	**Delivered / progressed** S$4.4m	=	**Contracted work remaining** S$7.5m		

Asset coverage:

19 FPSOs / FSOs

Batam yard: new-build, conversion and fabrication

Crane, davit and aftermarket deliveries

* Includes currency translation and/or order revision.

This update relates solely to contract awards, purchase orders and contracted work/order book progress as at 30 September 2026.It does not constitute an announcement of the Group's financial results for the nine months ended 30 September 2026 and should not be interpreted as an indication or forecast of the Group's revenue, profit or other financial performance for the period.