



**BENG KUANG MARINE LIMITED**  
Registration No. 199400196M

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## **COMPLETION OF THE PROPOSED REDEMPTION AND OFFER**

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### **1. INTRODUCTION**

The board of directors (the "**Directors**") of Beng Kuang Marine Limited (the "**Company**", together with its subsidiaries, "**Group**") refers to the announcements dated 28 October 2021 in relation to the Proposed Redemption and Offer (the "**Previous Announcement**").

All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Previous Announcement.

### **2. COMPLETION**

Further to the Previous Announcement, the Board wishes to announce that (i) the Existing Bonds have been redeemed in full; and (ii) the Accepting Bondholders have subscribed for S\$3,500,000 in aggregate principal amount of 2024 Bonds and that the 2024 Bonds in aggregate principal amount of S\$3,500,000 have been accordingly issued today, 5 November 2021.

### **BY ORDER OF THE BOARD**

Chua Beng Yong  
Executive Director  
5 November 2021

Important Notice Notification under Section 309B of the Securities and Futures Act, Chapter 289 of Singapore: The 2024 Bonds are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018