

BENG KUANG MARINE LIMITED

Registration No. 199400196M

**PROFIT WARNING FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2015 (“4Q2015”)
AND FULL YEAR ENDED 31 DECEMBER 2015 (“FY2015”)**

The Board of Directors of Beng Kuang Marine Limited (the “Company” and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company that the Group expects to record a loss for 4Q2015 and FY2015. The loss is mainly attributable to the unforeseen main engine breakdown of one of the livestock vessels and an operating loss of a subsidiary in the Infrastructure Engineering Division.

This announcement is based on a preliminary review of the unaudited management accounts of the Group for 4Q2015 and FY2015. Further details of the Group’s financial performance will be disclosed when the unaudited financial results for 4Q2015 and FY2015 are announced on or before 22 February 2016.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Chua Meng Hua
Managing Director
4 February 2016