



BENG KUANG MARINE LIMITED

Registration No. 199400196M

**PROFIT WARNING FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014 (“3Q2014”)
AND NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2014 (“9M2014”)**

The Board of Directors of Beng Kuang Marine Limited (the “Company and together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company that the Group expects to record a loss for 3Q2014 and 9M2014 as compared to that for 2013. The loss is mainly attributable to the lower revenue of the Infrastructure Engineering Division due to its inability to secure any sizeable shipbuilding or fabrication contract during the financial period under review.

This announcement is based on a preliminary review of the unaudited management accounts of the Group for 3Q2014 and 9M2014. Further details of the Group’s financial performance will be disclosed when the unaudited financial results for 3Q2014 and 9M2014 are announced on or before 14 November 2014.

BY ORDER OF THE BOARD

Chua Meng Hua
Managing Director
5 November 2014